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TERMS OF REFERENCE (TOR) FOR PROCUREMENT OF EDUCATIONAL SUBSIDIES

1.0 Introduction:

New Light Children Centre Organization (NELICO) is a non-profit organization registered under the Non-Governmental Organizations Act No. 24 of 2002 on March 28, 2006 and awarded with registration certificate No. 00NGO/0739. NELICO started its operations in Geita Region in March 2004 as an organization focusing on support to Orphans and Most Vulnerable Children. Starting of the organization was motivated with the desire to address the issues of HIV/AIDS, Tuberculosis and orphans in the mining areas of Geita Region.

Up to date, NELICO is implementing programs related to: HIV/AID's prevention, SRHR, GBV and VAC prevention, quality education, disability inclusion, Free Legal Aid, protecting girls against harmful practices and Economic strengthening to communities from the 5 regions of Lake Zone (Geita, Shinyanga, Simiyu and Mwanza). In October 2022 NELICO received funding from USAID through PACT partnership to implement ACHIEVE PROJECT in Geita Region covering 6 councils (Geita Tc, Geita Dc, Bukombe Dc, Chato Dc, Mbogwe Dc & Nyang'wale Dc) while 3 councils for Shinyanga Region (Kishapu Dc. Shinyanga Dc and Shinyanga Mc).

Adolescents and Children HIV Incidence Reduction, Empowerment, and Virus Elimination (ACHIEVE) is a five-year global effort to reach and sustain HIV epidemic control among pregnant and breastfeeding(PBF) women, infants, children and youth, as well as to mitigate the impact of HIV/ AIDS and prevent HIV transmission among these populations. The project is funded by the U.S. Agency for International Development (USAID) and implemented by a Pact led consortium of top global HIV/AIDS partners, including [hpiego, Palladium, No Means No Worldwide, and WI-HER.

2.0 Objective of the Assignment

The overall objective of this assignment is categorized into two areas;

- To procure education subsidies (comprised of 5 exercise books, 5 pens, 5 pencils, I mathematical set and a small bag) for 14,958 DREAMS beneficiaries from 2 DREAMS councils.
- II. ACHIEVE will oversee provision of educational subsides (i.e., backpacks, notebooks, pens, and mathematical sets) for 1579 beneficiaries CoFSW and C/ALHIV age 6-14 years old.

Note: Distribution will be directly to NELICO offices (council level) as elaborated below.

S/N	Region	Council	Number of Educational subsidies
I	Shinyanga	Shinyanga Mc & Shinyanga Dc	14,958 kits (Shinyanga DC 9868, Shinyanga MC 5090)
2	Geita		1579 kits (Bukombe DC 155, Chato DC 254, Geita
		Bukombe Dc, Chato Dc, Geita Dc, Geita Tc,	DC 356, Geita TC 138, Mbogwe DC 143, Nyang'wale
		Mbogwe Dc, Nyang'wale Dc, Kishapu Dc,	DC 65, Kishapu DC 150, Shinyanga DC 180 and
		Shinyanga D and Shinyanga Dc	Shinyanga MC 138)

Expected Results:

NELICO under USAID ACHIEVE project will provide educational subsidies to **16537 beneficiaries** (14,958 for AGYW and 1579 CoFSW & C/ALHIV) for OVC to in school Children aged 6 – 14 to ensure retention and completion of primary and secondary education. This is also meant to ensure safe and comfortable learning environment for in school boys and girls.

3.0 Items to be supplied

Below table shows educational subsidies to be supplied:

Items	# Of items	Specifications			Number of kits			
Small School Bag	I	Small Backpac	k – wate	rproof (22cm	by 35cr	n)		-16537 educational
Exercise books	5	A4 Exercise b	ooks (80	-100 pages)				subsidies kits
		Туре:		Ba	II		Pen.]
Pens	5	Material:		-			Plastic.	
		Colour: - Blue	e / Black.					
		621	НВ	Pencil,		Material:	Wood	
Pencils	5	Superior	НВ	bonded	lead	resists	breakage	
		Clear and sha	rp writing	5				
Mathematical	1	Mathematical	set (inc	ludes includir	g the	ruler, rubber,	sharpener,	
Set		dividers, proti	ractor, se	t square, 55.	compas	s, ellipsograph,	T-square)	

4.0 **Scope of Work:**

The specific scope of work includes but should not be limited to the following:

- 1. Supply educational subsidies for in-school beneficiaries aged 6 -14 as per NELICO directives
- 2. Provide sample education subsidies complete set prior to procurement
- 3. Use the distribution list provided by NELICO to contact the Focal person in each council for effective delivery.
- 4. Distribute educational subsidies in the project councils as shown in the table above.
- 5. Do an inventory with the NELICO Focal person to match the educational subsidies procured with the request that was provided prior procurement process.
- 6. Submit to NELICO a report on the distribution of the educational subsidies and signed delivery forms per each council, highlighting the number of subsidies delivered per type.

5.0 Timeframe

This assignment is expected to be conducted in the period 10th February 2023 – 30th March 2023.

Expected Deliverables

SN	Expected deliverable	Due Date
Ι.	Final methodology and detailed plan for supply and distribution of educational subsidies for approval by NELICO.	10 th February 2023 - 28 th February 2023
2.	Distribute the educational subsidies to NELICO councils	15th March 2023-19th March 2023
3.	Report on distribution of educational subsidies and signed list of beneficiaries who received the educational subsidies.	20th March 2023- 30th March 2023

I. Reporting

The Supplier will report to NELICO ACHIEVE project manager and Procurement Officer.

2. Requirements

Interested dealers must submit the following information to NELICO:

- Draft inception report detailing the methodology for supplying and distribution of educational subsidies as per item description including tentative Workplan, for review and approval by NELICO. Quote, valid for at least 60 days
- Current company profile.
- Copies of the registration certificate and address of their registered office, valid business license
 of similar assignment, VAT, TIN certificates and Tax clearance certificate of the similar
 assignment.
- Items specifications are fully addressed in the quotation.
- Current Audited financial statement for two consecutive years.
- Evidence of similar assignments, and at least two (2) names and addresses of clients served.
- Delivery time must be specified.
- Payment's term is 100% after delivery.
- Current Audited financial statement for two consecutive years.
- Submit 10 samples of bag pack (5bags as per table 1 specifications & 5 bags samples as per stable two specifications) considering the measurements indicated.

Note: Bag back measurement should be done at the back of the bag and at the bottom putting into consideration of the specifications.

Interested, eligible dealers/vendors should deliver their Proposal/quotation to:

The Tender Committee NELICO Bomani - NELICO street, P. O. Box 160, Geita, Tanzania

All quotes must be in Tanzanian Shillings and enclosed in a plain sealed envelope. The deadline for education subsidies submission is Monday – 20th February 2023 17:00hrs (05:00 pm) EAT.

Note: NELICO will open education subsidies bids on Tuesday – 21st February 2023 at 09:00 am in the presence of all bidders' representatives at their discretion.

Please note:

- 1. Late or incomplete bids will **not** be accepted.
- 2. Electronic bids will not be accepted.
- 3. The quote that complies with all the specifications/requirements and offers the lowest price, as well as all other evaluation criteria indicated here, shall be selected.
- 4. NELICO may cancel the solicitation and not award.
- 5. NELICO may reject any or all responses received.
- 6. Issuance of request for quotes does not constitute a contractual commitment by Pact.
- 7. NELICO reserves the right to disqualify any offer based on the offeror's failure to follow the solicitation instructions.
- 8. NELICO reserves the right to waive minor proposal deficiencies that can be corrected prior to award determination to promote competition.
- 9. NELICO will be contacting all offerors to confirm the contact person; address and that the proposal was submitted for this solicitation.
- 10. NELICO will not compensate Vendors for their response to the solicitation.
- 11. NELICO may choose to award only part of the scope of work in the solicitation or to issue multiple for awards the scope of work.
- 12. Information pertaining to and obtained from the Vendor as a result of participation in this solicitation is confidential. The Vendor consents to the disclosure of the documents submitted by the Vendor to the reviewers involved in the selection process. Please note that all reviewers are bound by non-disclosure agreements.

Appendix I: Detailed Information on Minimum Eligibility and Qualification Criteria

Minimum Eligibility and Qualification Criteria

Eligibility and Qualification will be evaluated on a Pass/Fail basis.

If the Bid is submitted without one of the minimum eligibility and qualification or/and that does not meet criteria subject marked (*) and its associated document submission instructions, the bid will be deemed as non-responsive.

Subject	Criteria	Document Submission requirement
ELIGIBILITY		
Legal Status (*)	Vendor is a legally registered entity.	Certificate of Registration or
		Certificate of Incorporation
		Valid Business License
		TIN Certificate

		VAT Certificate TAX Clearance Certificate Issued in 2022
Eligibility (*)	Vendor is not suspended, nor debarred, nor otherwise identified as ineligible by USAID or other International Entities. (MK Denial Check or/and Pact Tanzania List of Blacklisted Vendors Record)	N/A
Certificates and Licenses (If Applicable)	 Duly authorized to act as Agent on behalf of the Manufacturer, or Power of Attorney, if bidder is not a manufacturer. Official appointment as local representative, if Bidder is submitting a Bid on behalf of an entity located outside the country. Export/Import Licenses, if applicable 	Joint Venture (JV) Agreement (If Applicable) Patent Registration Certificates (If Applicable)
QUALIFICATION	Export a import a Erections, in applicable	
Litigation History	No consistent history of court/arbitral award decisions against the Bidder for the last 3 years.	Form A: Qualification Form Certificate of No-Litigation
Previous Experience (*)	Minimum 3 years of relevant experience.	Form A: Qualification Form Company Profile must be Attached
	Minimum 2 contracts of similar value, nature and complexity implemented over the last 3 years.	Form A: Qualification Form Evidence of Contracts/PO/Awards List at least two (2) names and addresses of clients served.
Financial Standing (*)	Bidder must demonstrate the current soundness of its financial standing and indicate its prospective long-term profitability.	Form A: Qualification Form Audited Financial Statements for the 2 Years consecutively

Appendix 2: Detailed Technical and Financial Evaluation
Technical and Financial parts will be evaluated on a merit point/scores system

TECHNICAL EVALUATION (60%)					
Technical Evaluation	The technical bids shall be evaluated on a merit point/scores basis for compliance or non-compliance with the technical specifications identified in the bid document.	See Format of Technical Bid.			

FINANCIAL EVAL	UATION (40%)	
Financial Evaluation	Detailed analysis of the price schedule based on requirements listed in Appendix I and quoted for by the bidders.	Detailed Quotation
		Bid/Price Validity
	Price comparison shall be based on the landed price, including transportation, insurance and the total cost of ownership (including spare parts, consumption, installation, commissioning, training, special packaging, etc., where applicable)	
	Comparison with budget/internal estimates.	

Section A: Eligibility and Qualification Form

Bidder should fill/provide below information and submit the required supporting documents

Name of B	idder:		D	Pate:	
Tender ref	erence:				
Litigation	History (inc	uding pending litigation)			
☐ No litiga	ation history fo	r the last 3 years			
☐ Litigatio	n History as ir	dicated below			
Year of dispute	Amount dispute (in		fication	Aı	Total Contract mount (current value in TZS)
		Name of Client: Address of Client: Matter in dispute: Party who initiated the dis Status of dispute:	pute:		

Previous Relevant Experience

Please list only previous similar assignments successfully completed in the last 3 years.

Party awarded if resolved:

Project name & Country of Assignment	Client & Reference Contact Details	Contract Value	Period of activity and status	Types of activities undertaken

Bidders may also attach their own Project Data Sheets with more details for assignments above.

\square Attached is the current company profile.
\square Attached are the evidence of contracts/POs from the Top 3 (three) Clients or more

Financial Standing

Financial information (in TZS)	Historic information for the last 2 years			
	Year I	Year 2		
	Information from Balance Sheet			
Total Assets (TA)				
Total Liabilities (TL)				
Current Assets (CA)				
Current Liabilities (CL)				
	Information from I	ncome Statement		
Total / Gross Revenue (TR)				
Profits Before Taxes (PBT)				
Net Profit				
Current Ratio				

Attached are copies of the audited financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following condition:

- a) Must reflect the financial situation of the Bidder or party to a JV, and not sister or parent companies.
- b) Historic financial statements must be audited by a certified public accountant.
- c) Historic financial statements must correspond to accounting periods already completed and audited. No statements for partial periods shall be accepted.

Section B: Format of Technical Bid

The Bidder's Bid should be organized to follow this format of the Technical Bid. Where the bidder is presented with a requirement or asked to use a specific approach, the bidder must not only state its acceptance but also describe how it intends to comply with the requirements. Where a descriptive response is requested, failure to provide the same will be viewed as non-responsive.

SUB-SECTION 1: Bidder's qualification, capacity and expertise (30%)

- I.I General organizational capability which is likely to affect implementation: management structure, project management controls, the extent to which any work would be subcontracted (if so, provide details).
 - **Support Document Needed:** Updated Organizational Structure
- 1.2 Relevance of specialized knowledge and experience on similar engagements done in the region/country.
 - **Support Document Needed:** A clear methodology of how the vendor will successfully delivery the required quantities as per specifications provided. Lead time MUST be indicated.

SUB-SECTION 2: Scope of Supply, Technical Specifications, and Related Services (30%)

This section should demonstrate the Bidder's responsiveness to the specification by identifying the specific components proposed, addressing the requirements, as specified, point by point; providing a detailed description of the essential performance characteristics proposed; and demonstrating how the

proposed bid meets or exceeds the requirements/specifications. All important aspects should be addressed in sufficient detail.

2.1 Conformity of goods to be supplied if they meet technical specifications provided. **Support Document:**

i. List of items to be supplied with their full technical specifications. Include pictures and descriptions of exact items that will be procured for each kit.

Section C: Quotation Cover Sheet/Price Proposal

Support Document: A quotation cover sheet in Tanzania Shillings, Fee should be indicated if is VAT Inclusive or exclusive, quotation/offer validity and payment terms (credit payment is preferred).